Corecon and Sage Intacct Integration

Import/Export/Sync → Export to Sage Intacct → Export Sage Intacct payment Info back to Corecon

Sage Intacct

Contact Management
(Customers, Vendors, Architects etc.)

- Companies
- Contacts

Customers, Vendors

Human Resources
- Employees
- Payroll Items

Employees

Project Lead

Lead to Project Wizard

Project

Project Directory

Client Contract Administration

- Job Cost Codes
- Prime Contract
- Original Prime Budgets
- Allowance Package
- CPR *
- CO
- CO Budgets
- Prime Invoices

Project = Job
Prime Contract = Sub Job & Job Contract

Prime Contract Cost Budgets = Job Estimate
Prime Contract SOVs = Job Contract Lines

Job Change Request & Job CO

Order Entry: Contract Invoices

Accounts Receivable: Posted Payment

Procurement

- Anticipated Costs
- POs
- Bills
- Subcontracts
- SCOs
- Sub Invoices

Accounts Payable: Posted Payment

Purchasing: POs

Purchasing: Vendor Invoices or Non-commitment Invoices

Purchasing: Subcontracts

Purchasing: Subcontract CO

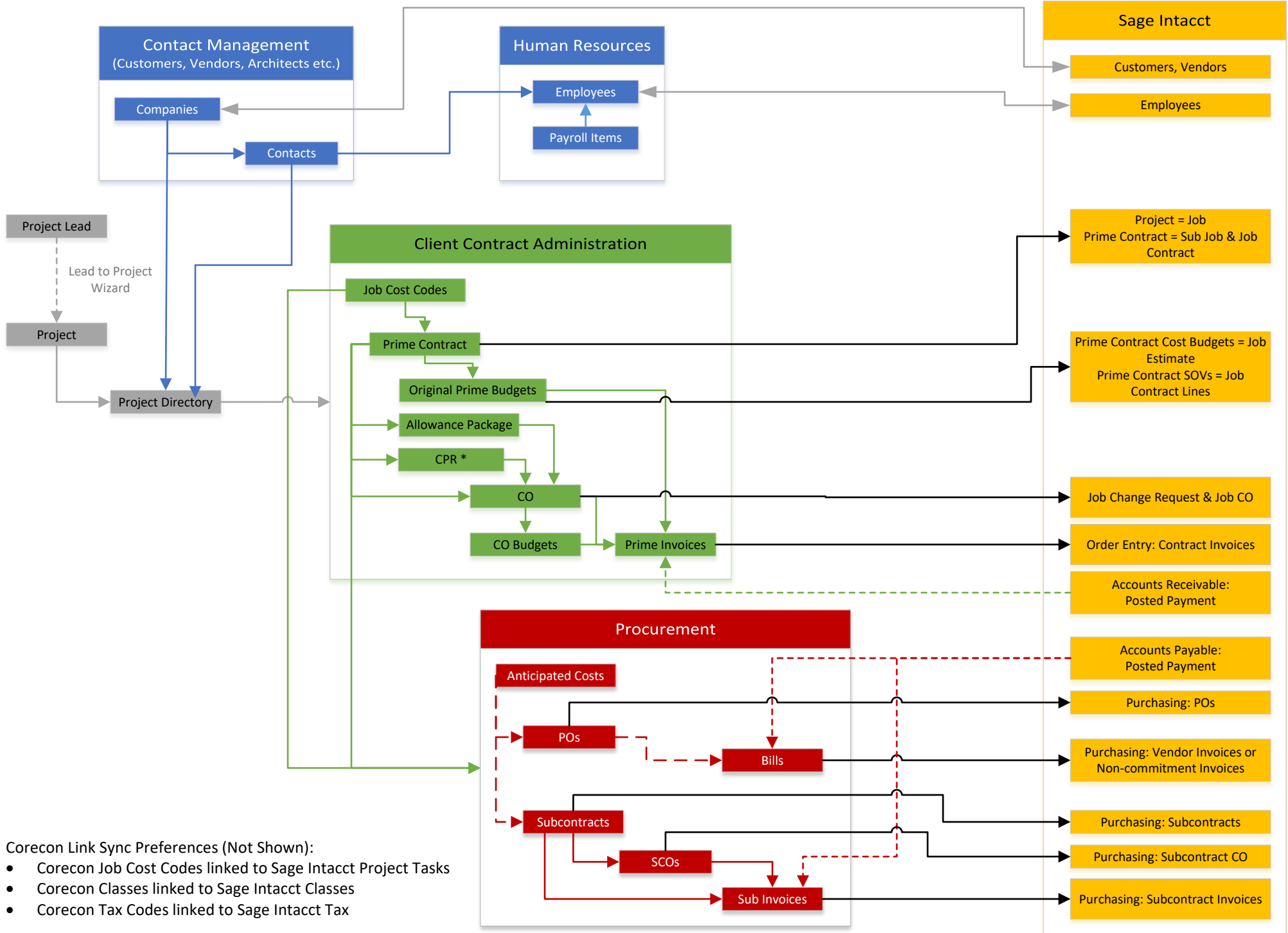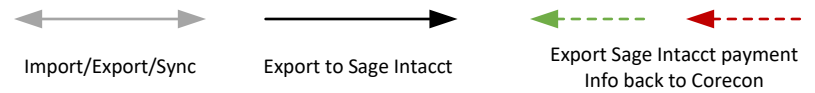Purchasing: Subcontract Invoices

Corecon Link Sync Preferences (Not Shown):
- Corecon Job Cost Codes linked to Sage Intacct Project Tasks
- Corecon Classes linked to Sage Intacct Classes
- Corecon Tax Codes linked to Sage Intacct Tax